

loan application

Member Details

Name _____ Account No.

Address _____

Postcode _____

Date of Birth ____/____/____ National Insurance No.

Time at current address _____ (If less than 3 years, please provide details of other addresses in the past 3 years on a separate sheet)

Accommodation status* Owner / Private rental / Council Housing Association / Living with parents *Please delete as appropriate

Marital status* Married / Single / Separated / Divorced No. of Dependants _____ Non Dependants _____

Contact Phone _____ Mobile _____

Loans Details

Purpose of loan Amount requested Repayment offered (Please delete) M / W / Fn

Income & Expenditure Details Please include all household income and expenditure, plus balances of other borrowings, savings and value of assets, i.e. house, car, life policies and others.

Income Item	£ per week	£ per month
Salary/Wages		
Partner's Salary		
Income Support		
JSA		
Working Tax Credits		
Child Benefit		
Child Maintenance		
DLA		
Carer's Allowance		
Pension - State		
Pension - Work		
Pension Credits		
Incapacity Benefit		
Employment Support Allowance		
Non dependant income		
Other Income (please specify)		
TOTAL (A)		

Expenditure Item	£ per week	£ per month
Rent/Mortgage		
Secured Loans		
Council Tax		
Building/Contents Insurance		
Life Insurance		
Gas		
Electricity		
Telephone/Mobile		
Groceries/Housekeeping		
Travel/Car expenses		
TV Licence		
TV Satellite/Broadband		
Childcare/School costs		
Clothing/Footwear		
Social/Other		
Credit Cards/Store Cards		
Hire Purchase		
Loans/Doorstep Loan		
Catalogue		
Car Loan		
TOTAL (B)		

Partner's Declaration

If you have declared your partner's income details as part of your overall income, in applying for this loan, your partner will need to sign below confirming agreement for their information to be used in considering the loan and its repayment.

Partner's Name _____ Partner's Signature _____

employed / self-employed / retired / unemployed *Please delete as appropriate

Name of employer _____

Time with current employer _____ (If less than one year, please provide details of previous employment on a separate sheet)

Postcode _____

Port code Acc. No.

100

Registered disabled?* Yes / No **Please delete as appropriate*

lenders? e.g. Provident or Greenwoods?* Yes / No

an?^ Yes / No

ed within the last 3 years. I confirm that I have read the attached leaflet that my loan may not be covered under the Credit Union Loan Protection nths of signing the Loan Agreement. I declare that the information I have and that the provision of false information is fraud and that the credit union e or misleading information.

Date / /

Joining date ____/____/____

Letters _____ COT _____

	Total Loan	
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last pay date ____/____/____

Signature _____

Signatory

☐ approved
☐ refused
☐ referred
☐ reduced

998, we will use your personal details for the purposes of managing your accounts
shared with other agencies for the purposes of credit referencing and debt recovery,